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THE LONDON TRUSTS CONFERENCE

HILTON LONDON TOWER BRIDGE | 22 JUNE 2017 | 1.30PM

3.75 CPD | £149

5 More London Place, Tooley Street, London SE1 2BY

Following the highly successful launch of the London Trusts Conference in 2016 with keynote addresses from Lord Millet and Master Marsh, the 2017 event will look at Trusteeship in a changing landscape. Leading experts will examine the impact of the recent judgment in *Dawson-Damer v Taylor Wessing* on disclosure of trust documents and response to subject access requests under the Data Protection Act, as well as recent changes to the non-domicile rules and the impact on trusteeship from an offshore perspective. We will also explore partnership law for private client lawyers and provide a robust discussion of human rights issues facing trusts and trustees in relation to trusts. The conference will be followed by a Drinks Reception from 6.30pm.



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THE LONDON TRUSTS CONFERENCE

PROGRAMME

1:30pm

Registration and lunch

2.30pm

Welcome from the Chair

Francis Barlow QC

2:40pm

Dawson-Damer : The impact of Data Protection on Trustee disclosure

Simon Taube QC

Kirstie McGuigan

James MacDougald

3.20pm

Offshore trusts and taxation (the recent changes to the non-domicile rules)

Simon Taube QC

Mark Hunter

4pm – BREAK

4.15pm

Keynote Address

Judicial encouragement

Professor Charles Mitchell

4:45pm

Partnership for Private Client Lawyers

Jeremy Callman

Jonathan Gavaghan

Naomi Winston

5.30pm

The court's power to relieve trustees from liability

Matthew Slater

Philip Jenkins

Leon Pickering

6.00pm

Trusts and Human Rights, a discussion

Eason Rajah QC (Chair)

Richard Dew

Georgia Bedworth

6.30pm

Drinks reception

BOOKING INSTRUCTIONS

PLEASE [CLICK HERE](#) TO PURCHASE YOUR TICKETS TO THE LONDON TRUSTS CONFERENCE 2017



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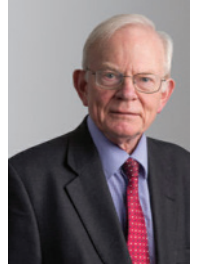
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SPEAKERS PROFILES

Francis Barlow QC – Chair

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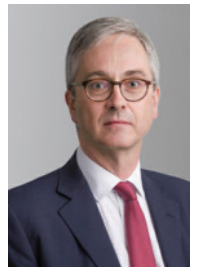
Francis Barlow QC is Head of chambers and is a noted figure in traditional chancery circles both at home and abroad. He is highly respected for his expertise. "Revered for the quality of his broad traditional chancery practice and his outstanding knowledge of trusts", Francis' practice covers the full spectrum of Chancery matters, both contentious and non-contentious. As well as having particular expertise in drafting UK and offshore trusts and advising on their construction and effect and associated taxation issues, he has extensive experience in contested trust, probate and succession disputes.



Simon Taube QC

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Simon Taube QC's practice covers the broad range of Chancery activities in both litigation and advisory work. He also conducts cases abroad in other common law jurisdictions. He is regarded as "the brightest of his generation" and a "Star Individual" in Chambers UK. His special expertise includes the fields of UK and foreign trusts and estates, capital tax planning and trust taxation, and fiduciary duties generally. He also has wide experience in charity, property, securities, partnership, professional negligence and family provision matters.



Eason Rajah QC

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Regarded as "a superb all-rounder" (Legal 500), Eason's practice includes domestic, off shore and cross-border trust and will disputes, related tax and professional negligence issues, drafting, structuring and advising in relation to trusts, succession planning and tax and related areas. He is named by eprivateclient as one of the '50 Most Influential' private client professionals at the forefront in shaping private client work for 2016 in the UK and British offshore jurisdictions. Eason is Vice Chairman of the Chancery Bar Association and a member of the committee of STEP Central London. Eason was called to the Malaysian Bar in 1991.



Professor Charles Mitchell

[Professor of Law at University College London](#)

Charles Mitchell is a Professor of Law at University College London, where he teaches trusts law and the law of unjust enrichment. He has written many books and articles in these areas, including Underhill and Hayton: Law Relating to Trusts and Trustees 19th edn (LexisNexis Butterworths, 2016) (with David Hayton and Paul Matthews) and Goff and Jones: The Law of Unjust Enrichment 9th edn (Sweet & Maxwell, 2016) (with Paul Mitchell and Stephen Watterson).





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Kirstie McGuigan

[Taylor Wessing LLP](#)

Kirstie McGuigan is a Partner in the Private Client department at Taylor Wessing LLP. Kirstie has established a name for herself as one of the rising stars in the private client field. Kirstie's particular strength lies in the fact that she specialises in both contentious and non-contentious private client matters, and consequently is able to provide holistic and commercial advice. Kirstie has particular expertise in the resolution of disputes relating to the formation or administration of trusts and estates both in a UK and international context and is developing a strong reputation in the market for her involvement in large complex trusts and estates disputes. Kirstie also advises on non-contentious matters and advises trustees of trusts of considerable value and is experienced in the areas of probate, succession and Wills especially involving multi-jurisdictional assets, landed estates and heritage tax issues.



Mark Hunter

[Macfarlanes](#)

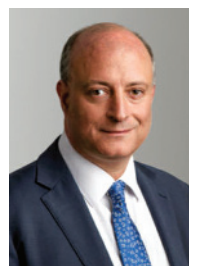
Mark joined the firm in 2009 and qualified as a solicitor in the private client department in 2011. He advises on a broad range of tax and estate planning issues for individuals, families and family offices. Mark's work is divided between matters involving UK resident individuals (both UK domiciled and non-UK domiciled) and matters with a more international focus, including pre-arrival tax planning and structuring inbound investments for clients throughout Europe, the CIS and the US. He also works on high value, complex international trust litigation and has been involved in projects for clients focused on family governance.



Jeremy Callman

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Jeremy has a strong reputation in partnership/LLP litigation as well as non-contentious partnership matters. Ranked as a Star Individual, Chambers UK 2017 report that he is "universally acknowledged for his unsurpassed combination of exhaustive technical knowledge, thoroughness of approach, formidable courtroom presence and excellence of client rapport". Legal 500 2016 describe him as "without doubt one of the most brilliant minds at the Bar in relation to LLP and partnership law". He advises on internal issues within partnerships/LLPs and acts in highly confidential and sensitive partnership matters. He regularly deals with non-contentious drafting in the partnership and LLP context. Jeremy is a member of the Association of Partnership Practitioners (and was a committee member for 6 years), has written for The Sunday Times, Practical Law, as well as other leading titles and is a co-author of the soon to be published partnership text "The Law of Partnerships and LLPs: A Practical Guide".





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Jonathan Gavaghan

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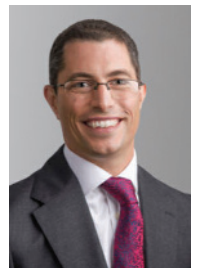
Jonathan Gavaghan is recognised in the Legal Directories as being one of the leading junior counsel in the partnership/LLP field and acts in both litigious and non-contentious matters. Chambers UK state that he “attracts special praise for his blend of deep knowledge, client-friendliness and particularly high degree of accessibility” and describes him “as bright as you could wish: authoritative, thorough and reliable”. The Legal 500 reported that he is “an extremely strong advocate, able to cross-examine to devastating effect”. He has great experience in arbitration matters involving partnerships and LLPs and is a member of the Chartered Institute of Arbitrators. He also receives recommendations as a leading junior in the Directories for his chancery commercial and property work.



Richard Dew

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Richard Dew's practice is focussed on Wills, Estates and Trusts and related professional negligence. His practice is predominantly litigation, and he is frequently involved in large and complex claims. He also advises and represents in Court of Protection matters and provides expert advice in respect of tax and tax planning (principally capital taxation). He is a member of STEP and ACTAPS, and is on the committee of the STEP Contentious Trusts and Estates SIG and of the Chancery Bar Association. He was ACTAPS' Contentious Barrister of the Year for 2016. Richard is an editor of Rossdale's Administration of Estates and Parker's Modern Will Precedents and regularly writes and lectures on chancery and private client matters.



Georgia Bedworth

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Georgia Bedworth has a thriving traditional chancery practice with particular focus on trusts and estates matters, both contentious and non-contentious. Georgia's strong real property background gives her an edge when dealing with landed estates, as well as when advising on any trust or probate matter with a property element. As well as having considerable experience and expertise in contentious chancery matters, such as probate disputes, 1975 Act claims and removal applications, Georgia also undertakes a considerable amount of non-contentious work, including capital taxes planning. Georgia is frequently instructed in cases concerning multi-million pound trusts and estates. She has acted in a number of applications under the Variation of Trusts Act 1958 to vary high value settlements including those with a foreign element.





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Philip Jenkins

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Philip Jenkins is an established Chancery practitioner with a particularly strong reputation for his advisory, drafting and litigation work in the fields of wills, probate, the administration of trusts and estates, real property and related professional negligence claims. "Authoritative, approachable and excellent with clients. An expert in all aspects of contested trusts and probate, Philip combines superb drafting skills with a natural and confident advocacy style. He is particularly effective in mediations given his ability to cut through to the heart of the issues." "Philip has a remarkable clarity of thought and always expresses himself in a way which clients of all kinds find straightforward and easy to understand."



Mathew Slater

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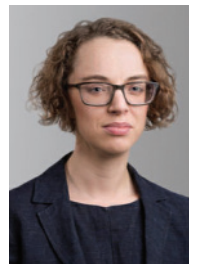
Matthew Slater's practice covers a wide range of Chancery, Commercial and (as one of the Attorney-General's Treasury Counsel) Public Law work. He undertakes the full-range of domestic trust, probate and estate litigation as well as advising and acting for investment funds, banks and investors. In addition, he is often instructed when the Government becomes involved in commercial disputes. Matthew also has wide experience of substantive appeals before the Court of Appeal, appearing for both commercial and governmental clients.



Naomi Winston

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Naomi is an experienced partnership practitioner, regularly advising and acting for partnerships and individual partners in both contentious and non-contentious matters. She also undertakes private client work and has particular expertise in dealing with estates or trusts containing an interest in a partnership or assets used by a partnership. She is recommended in the partnership section of Chambers UK 2017 who report that she is "extremely bright, with a deep and detailed knowledge of all things partnership and LLP". The 2016 Legal 500 say that she is "very easy to work with and a pleasure to instruct". Naomi is a member of the ChBA and the Association of Partnership Practitioners and writes regularly for Practical Law on both partnerships and administration of estates.



Leon Pickering

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Leon Pickering has a chancery and commercial practice, with a particular emphasis on traditional chancery and the Court of Protection. In addition to inheritance, tax, commercial chancery and Court of Protection cases, Leon also advises on capital tax and succession planning. He gives seminars across the country on all aspects of private client work and has been praised as an "excellent" and "engaging" speaker. Leon also has a keen interest in regulatory and professional discipline law. He is a member of the judiciary of the Rugby Football Union and a lay member of the professional conduct committee of a national healthcare regulator.





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James MacDougald

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James MacDougald has a general Chancery practice including litigation, advice and drafting in all of Chambers' core disciplines. He has particular experience of private client work and advises regularly on wills, trust and estate administration, capital taxation, Court of Protection matters, contentious trust and inheritance disputes and family provision claims. As a litigator, James appears in trust and estate disputes both as sole counsel and as part of a team. He also undertakes property, insolvency and general commercial litigation in the High Court and the County Court. While the majority of his cases are litigated in the English courts, he has also recently been instructed in trust disputes in Jersey, Bermuda and the Bahamas.





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TICKETING INFORMATION

Delegate Ticket Pricing

Ten Old Square is producing the London Trusts Conference 2017 without the backing of a third-party sponsor or conference organiser. We can therefore offer tickets to delegates "at cost" for only £149 each. To ensure exclusivity space at the conference is strictly limited but, if there is a surplus, any profit from ticket sales will be donated to The Bar Pro Bono Unit.

Terms and Conditions

Once purchased, the ticket price cannot be refunded but all tickets are fully-transferable. If you cannot use your ticket please pass it on to a colleague who may find attending the conference beneficial. By purchasing a ticket (or tickets) you are agreeing to waive any rights to a refund of the purchase price.

About the Bar Pro Bono Unit

The Bar Pro Bono Unit is a charity which helps to find pro bono (free) legal assistance from volunteer barristers. Ten Old Square has supported the BPBU since it was established in 1996 by providing barristers to act for clients in Chancery cases who would otherwise have been unable to find representation. Barristers at Ten Old Square also act as case assessors for the BPBU and our Senior Clerk, Keith Plowman, was awarded the Bar Pro Bono Hero Award for his assistance to the BPBU.

If you prefer not to receive information about this or any future Ten Old Square event please email clerks@tenoldsquare.com.
