



TEN OLD SQUARE

CHANCERY AND COMMERCIAL BARRISTERS | www.tenoldsquare.com



THE USE AND ABUSE OF TRUSTEE POWERS

10TH OCTOBER 2017

CPD | 1 hour

The Supreme Court of the United Kingdom, Parliament Square, London, SW1P 3BD

Join us for our annual Private Client Seminar and drinks reception at the Supreme Court. As well as an analysis of the modern scope and use of trust powers, we will consider the application of trust powers to increase flexibility for trusts and to get trustees (and their trusts) out of trouble.

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THE USE AND ABUSE OF TRUSTEE POWERS

Join us for our annual private client seminar and drinks reception at the Supreme Court. As well as an analysis of the modern scope and use of trust powers, we will consider the application of trust powers to increase flexibility for trusts and to get trustees (and their trusts) out of trouble.

Award-winning silk Francis Barlow QC will chair a panel of recognised leaders in the traditional chancery field, who will lead a thought-provoking discussion and analysis on this perennial but ever-changing topic. We will cover:

- The modern scope of trust powers
- Using powers to update trusts
- Using powers to solve administration issues
- The (ab)use of powers to prevent or avoid litigation

SPEAKERS

Susannah Meadway | Georgia Bedworth | Leon Pickering | James MacDougald

WHY ATTEND?

The scope and correct use of trust powers is vital to all practitioners dealing with lifetime and will trusts, across all jurisdictions. You will receive practical guidance on the current approach to powers and the ways in which they can and cannot properly be used.

WHO SHOULD ATTEND?

Private Client Practitioners – Senior Partners, Associates, Solicitors and Trainees

PROGRAMME

6.00 pm – Registration

6.30 pm – Seminar

7.30 pm – Evening Reception

BOOKING

This event is free of charge.

Places are limited and allocated on a first come basis. Please email: events@tenoldsquare.com to secure your place. We are happy for you to share this information with colleagues.

CONTINUING COMPETENCE : 1 HOUR



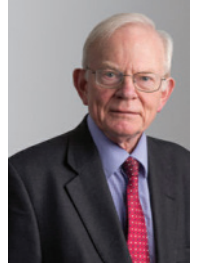
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SPEAKERS' PROFILES

FRANCIS BARLOW QC – CHAIR

Francis Barlow QC is Head of chambers and is a noted figure in traditional chancery circles both at home and abroad. He is highly respected for his expertise. "Revered for the quality of his broad traditional chancery practice and his outstanding knowledge of trusts", Francis' practice covers the full spectrum of Chancery matters, both contentious and non-contentious. As well as having particular expertise in drafting UK and offshore trusts and advising on their construction and effect and associated taxation issues, he has extensive experience in contested trust, probate and succession disputes.



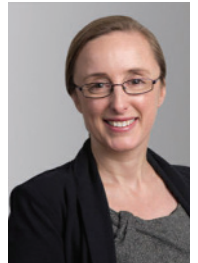
SUSANNAH MEADWAY

Susannah Meadway is a prominent junior within the private client arena, acting in difficult, complex and high-value matters. She is ranked at the highest level in the current legal directories and is regarded as a leading expert on the variation of trusts. Her well established practice encompasses all types of advisory, drafting and litigation work in the fields of trusts and associated taxation, wills, probate and the administration of estates, and charities.



GEORGIA BEDWORTH

Georgia Bedworth has a thriving traditional chancery practice with particular focus on trusts and estates matters, both contentious and non-contentious. Georgia's strong real property background gives her an edge when dealing with landed estates, as well as when advising on any trust or probate matter with a property element. As well as having considerable experience and expertise in contentious chancery matters, such as probate disputes, 1975 Act claims and removal applications, Georgia also undertakes a considerable amount of non-contentious work, including capital taxes planning. Georgia is frequently instructed in cases concerning multi-million pound trusts and estates. She has acted in a number of applications under the Variation of Trusts Act 1958 to vary high value settlements including those with a foreign element.



LEON PICKERING

Leon Pickering has a chancery and commercial practice, with a particular emphasis on traditional chancery and the Court of Protection. In addition to inheritance, tax, commercial chancery and Court of Protection cases, Leon also advises on capital tax and succession planning. He gives seminars across the country on all aspects of private client work and has been praised as an "excellent" and "engaging" speaker. Leon also has a keen interest in regulatory and professional discipline law. He is a member of the judiciary of the Rugby Football Union and a lay member of the professional conduct committee of a national healthcare regulator.





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JAMES MACDOUGALD

James MacDougald has a general Chancery practice including litigation, advice and drafting in all of Chambers' core disciplines. He has particular experience of private client work and advises regularly on wills, trust and estate administration, capital taxation, Court of Protection matters, contentious trust and inheritance disputes and family provision claims. As a litigator, James appears in trust and estate disputes both as sole counsel and as part of a team. He also undertakes property, insolvency and general commercial litigation in the High Court and the County Court. While the majority of his cases are litigated in the English courts, he has also recently been instructed in trust disputes in Jersey, Bermuda and the Bahamas.

