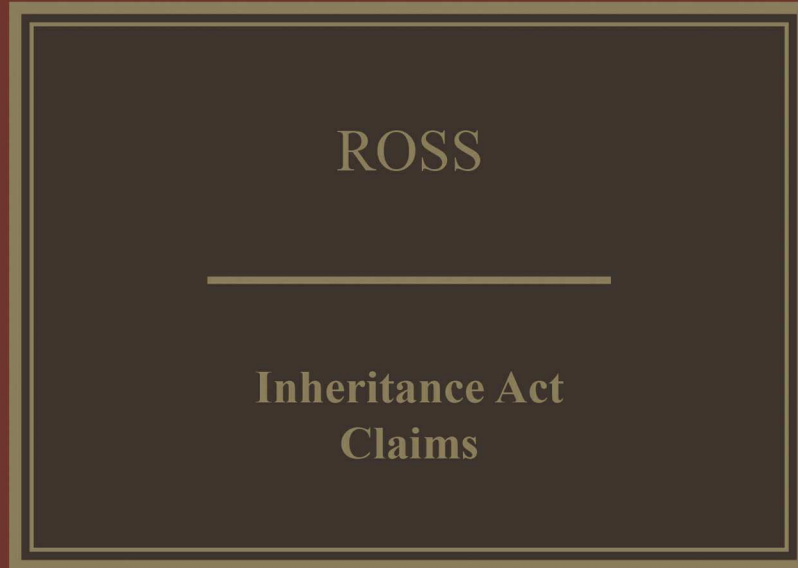


**TEN OLD SQUARE**  
CHANCERY AND COMMERCIAL BARRISTERS



SWEET & MAXWELL

## **INHERITANCE ACT CLAIMS** **RECENT DEVELOPMENTS**

**WEDNESDAY 28 FEBRUARY | 6PM**  
20 New Cavendish Square, London W1G 0RN

To celebrate the launch of the Fifth Edition of Ross on Inheritance Act Claims, join us to hear Sidney Ross, James Poole and Elizabeth Atkinson discuss recent developments in this ever-evolving area of the law, including discussions on why claims do not survive the death of a claimant, and how the costs of claims should be dealt with.



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## PRIVATE CLIENT EVENING SEMINAR

### CHAIR

Simon Taube KC

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### SPEAKERS

Sidney Ross | James Poole | Elizabeth Atkinson

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### PROGRAMME

Wednesday 28 February 2024

**18:00** Registration with refreshments

**18:30** Seminar commences

**19:45** Seminar ends with drinks and canapés reception

## BOOKING INFORMATION

Please [CLICK HERE](#) to reserve your tickets.

**CONTACT DETAILS** | [emilyoverett@tenoldsquare.com](mailto:emilyoverett@tenoldsquare.com) | +44 (0)207 405 0758

Please feel free to share details of this event with colleagues who may also wish to attend



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## SPEAKER PROFILES

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### Simon Taube KC

Simon Taube KC is our Head of Chambers and his practice covers the broad range of Chancery activities in both litigation and advisory work. He also conducts cases abroad in other common law jurisdictions. He is regarded as "the brightest of his generation" and a "Star Individual" in Chambers UK. His special expertise includes the fields of UK and foreign trusts and estates, capital tax planning and trust taxation, and fiduciary duties generally. He also has wide experience in charity, property, securities, partnership, professional negligence and family provision matters. Ranked a Star individual in Chancery: Traditional and is in Band 1 for Trusts and Offshore in Chambers UK 2022. Ranked in Tier 1 (Leading Silks) in Charities and Private Client: Trusts & Probate and in Tier 2 (Leading Silks) in Offshore in Legal 500 2021. Ranked as a Star Individual for Chancery: Traditional for Chambers UK HNW 2021.

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### Sidney Ross

Sidney was called to the Bar in 1983 at the age of 51, after a career of 24 years lecturing in Chemistry in the University of London. His practice is entirely in the field of trusts and estates, with particular emphasis on claims under the Inheritance (Provision for Family and Dependents) Act 1975. He is a frequent contributor of articles on family provision and will construction to legal journals. The 4th edition of Ross on Inheritance Act Claims was recently published to positive reviews, including a book review in the April 2018 edition of Trusts and Estates Law & Tax Journal. With a foreword by The Rt Hon Lord Justice Henderson, Inheritance Act Claims text book covers the operation of the Act in circumstances where it is claimed that the dispositions of the deceased's estate, whether by will or under the law of intestacy, failed to make reasonable financial provision for the claimant and explains the law, practice and procedure. The 4th Edition of his textbook is published by Sweet & Maxwell in the Trusts, Wills and Probate Library series. The hardback (ISBN: 9780414060814) can be ordered direct from Sweet & Maxwell by clicking this link: [rluki.orders@thomsonreuters.com](mailto:rluki.orders@thomsonreuters.com). The production of a fifth edition for publication in the autumn of 2023 is currently under consideration. Sidney officially graduated from the University of York with a PhD in History in August 2020. The title of the thesis is 'Establishing the authentic corpus of the Latin verse of Paul the Deacon: a philological, textual and statistical study'.



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## James Poole

James has a largely contentious practice which focuses on trusts, estates, property and Court of Protection disputes. His inter-disciplinary expertise means that much of his work concerns disputes involving multiple areas of law. This is reflected in some of his recent reported decisions, which include: *Abdelnoor v Barker* [2022] EWHC 1468 (Ch), *Ware v Ware* [2021] WTLR725 and *Fantini v Scrutton* [2020] WTLR 1273. He is ranked by Chambers & Partners, Chambers HNW and Legal 500 – the latter for both Private Client: Trusts and Probate and Property Litigation - and has been nominated for the Star Junior Under 10 Years' Call at the Chambers HNW awards this July. The directories say that "James is a brilliant lawyer and an all-round great guy. He knows his stuff and is someone that can be relied on in any situation. I always feel better having him in my corner.... He approaches cases with good humour and is loved by clients". James is equally comfortable being instructed in both English and Bislama, and is also a qualified and experienced mediator.



## Elizabeth Atkinson

Elizabeth joined Chambers as a tenant in October 2022, following the successful completion of her pupillage. During pupillage, Elizabeth sat with Georgia Bedworth, Jeremy Callman, Richard Dew, and James MacDougald. She has a busy chancery practice which spans all of Chambers' core practice areas, including: contentious and non-contentious Private Client, Property, Tax, Court of Protection, Partnership and LLPs, and Commercial Chancery. She is regularly instructed to appear in the County Court and High Court, as well as the First-tier Tribunal (Tax chamber). Her practice includes offshore litigation, and she enjoys both led and unled work. In addition to writing for Practical Law, Elizabeth is also an accredited mediator and welcomes instructions to mediate. Before coming to the Bar, Elizabeth began her career as a Senior Analyst at Goldman Sachs and subsequently worked as a Senior Executive Officer at both the Department of Business, Energy and Industrial Strategy and at the Serious Fraud Office.